



Division 293 tax debt repayment election Application

Important information about this form

Who should use this form?

Use this form if you are a member of Public Sector Superannuation Scheme (PSS) and you want PSS to deduct your **Division 293 tax debt account discharge liability** from your PSS benefit.

When to use this form?

When your benefit becomes payable, the ATO is required to send you a notice of debt account discharge liability. This form is to be completed as soon as possible after you have received your notice from the ATO.

Before you use this form

Before completing this form, it is recommended that you read the information regarding Division 293 and the **Product Disclosure Statement (PDS)** available online at pss.gov.au

Repayment options

Your repayment options are:

- deduct from your lump sum
- convert the Division 293 tax debt to an annual pension reduction.

How to use this form

Please use CAPITAL LETTERS and a black or blue pen.

Mark boxes like this ☐ with a ✓ or ✗ then fill out the next question or section.

Further information

Email: members@pss.gov.au
Phone: **1300 000 377**
Fax: 02 6275 7010
Mail: PSS
GPO Box 2252
Canberra ACT 2601
Australia
Web: pss.gov.au

Financial advice for your needs and goals

Obtaining professional advice from an experienced financial planner can help you reach your financial goals.

CSC's authorised financial planners provide 'fee for service' advice, which means you receive a fixed quote upfront. There are no obligations, commissions or hidden fees.

To arrange an initial advice appointment please call 1300 277 777 during business hours.



Public Sector
Superannuation
Scheme

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Division 293 tax debt repayment election

Application

Form start

Read the Explanatory notes and each section of the form carefully before filling it in.



Your details

☐ Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Other

[illegible][illegible]

D	D	M	M	Y	Y	Y	Y

[illegible][illegible]

SUBURB											STATE			POSTCODE		

[illegible]

AFTER HOURS							

MOBILE NUMBER									

[illegible][illegible]

Public Sector Superannuation Scheme

B Repayment option

I elect to have my Division
293 tax debt deducted:

- ☐ from my lump sum
☐ as an annual pension reduction

C Declaration

I declare that the information I have provided is true and correct to the best of my knowledge.
I acknowledge that it may be a criminal offence to knowingly provide false or misleading
information or documents.

 **Sign**

SIGNATURE

Date signed

D	D	/	M	M	/	Y	Y	Y	Y

D Attachments

If you have included attachments with this application, please tick the appropriate box(es) to ensure
the attachments are properly recorded. You must attach a signed copy of the Release Authority you
received from the ATO.

- ☐ signed copy of the Release Authority received from the ATO
☐ Tax File Number (TFN) declaration
☐ other (please specify below)

If you have already provided your TFN to us, you are under no obligation to provide it again with this
application. Providing your TFN is voluntary. If you choose not to provide it you will not commit an
offence. The consequences of not providing your TFN are:

- tax will be deducted from your benefit/s at the highest marginal rate
- the trustee of another superannuation scheme or retirement savings account (RSA) provider
holding your benefits now or in the future may not be able to locate, amalgamate or identify
your benefits in order to pay you.

Note that these consequences may change in the future as a result of legislative change.

PSS is authorised to collect your TFN under the provisions of the *Superannuation
(Supervision) Act 1993*. We will treat your TFN as confidential and will only use it for legal
purposes, which include:

- disclosing it to the trustee of an eligible superannuation entity, regulated exempt public
sector superannuation scheme or RSA provider to which your benefits are transferred in
the future, unless you specifically instruct us not to
- finding or identifying your superannuation benefits where other information is insufficient
- calculating tax on your benefits
- providing information to the Commissioner for Taxation.

Note that the lawful purposes may change in the future as a result of legislative change.

☐ Check this box if you do not want us to pass on your TFN.

End Form

**Need assistance?
Call us on the phone
numbers below**

 **Email**
members@pss.gov.au

 **Phone**
1300 000 377

 **Financial Advice**
1300 277 777

 **Post**
PSS
GPO Box 2252
Canberra ACT 2601

 **Web**
csc.gov.au

 **Overseas Callers**
+61 6275 7000

 **Fax**
(02) 6275 7010