



# Division 293 tax debt repayment election Application

## Important information about this form

### Who should use this form?

Use this form if you are a member of Defence Force Retirement and Death Benefits Scheme (DFRDB) and you want DFRDB to deduct your **Division 293 tax debt account discharge liability** from your DFRDB benefit.

### When to use this form?

When your benefit becomes payable, the ATO is required to send you a notice of debt account discharge liability. This form is to be completed as soon as possible after you have received your notice from the ATO.

### Before you use this form

Before completing this form, it is recommended that you read the information regarding Division 293 and the **DFRDB Book** available online at [dfrdb.gov.au](http://dfrdb.gov.au)

### Repayment options

our repayment options are:

- deduct from your lump sum
- convert the Division 293 tax debt to an annual pension reduction.

### How to use this form

Please use CAPITAL LETTERS and a black or blue pen.

Mark boxes like this ☐ with a ✓ or ✗ then fill out the next question or section.

### Further information

Email: [members@dfrdb.gov.au](mailto:members@dfrdb.gov.au)

Phone: 1300 001 677

Fax: 02 6272 9616

Mail: DFRDB  
GPO Box 2252  
Canberra ACT 2601

Web: [dfrdb.gov.au](http://dfrdb.gov.au)



Defence Force  
Retirement & Death  
Benefits Scheme



This page has  
been intentionally  
left blank.







## B Repayment options

7. I elect to have my Division 293 tax debt deducted:
- ☐ from my lump sum
- ☐ as an annual pension reduction

## Declaration

8. I declare that the information I have provided is true and correct to the best of my knowledge. I acknowledge that it may be a criminal offence to knowingly provide false or misleading information or documents.



**SIGNATURE**

Date signed

D	D	M	M	Y	Y	Y	Y

## Attachments

9. If you have included attachments with this application, please tick the appropriate box(es) to ensure the attachments are properly recorded. You must attach a signed copy of the Release Authority you received from the ATO.

- ☐ signed copy of the Release Authority received from the ATO
- ☐ Tax File Number (TFN) declaration
- ☐ other (please specify below)

[illegible][illegible]

If you have already provided your TFN to us, you are under no obligation to provide it again with this application. Providing your TFN is voluntary. If you choose not to provide it you will not commit an offence. The consequences of not providing your TFN are:

- tax will be deducted from your benefit/s at the highest marginal rate
- the trustee of another superannuation scheme or retirement savings account (RSA) provider holding your benefits now or in the future may not be able to locate, amalgamate or identify your benefits in order to pay you.

Note that these consequences may change in the future as a result of legislative change.

DFRDB is authorised to collect your TFN under the provisions of the *Superannuation (Supervision) Act 1993*. We will treat your TFN as confidential and will only use it for legal purposes, which include:

- disclosing it to the trustee of an eligible superannuation entity, regulated exempt public sector superannuation scheme or RSA provider to which your benefits are transferred in the future, unless you specifically instruct us not to
- finding or identifying your superannuation benefits where other information is insufficient
- calculating tax on your benefits
- providing information to the Commissioner for Taxation.

Note that the lawful purposes may change in the future as a result of legislative change.

- ☐ Check this box if you do not want us to pass on your TFN.

## End Form



**Need assistance?  
Call us on the phone  
numbers below**



**Email**  
members@dfldb.gov.au



**Phone**  
1300 001 677



**Fax**  
(02) 6275 7010



**Post**  
DFRDB  
GPO Box 2252  
Canberra ACT 2601



**Web**  
csc.gov.au



**Overseas Callers**  
+61 2 6275 7000