Australian Government

Commonwealth Superannuation Corporation



DIV293 06/15

Division 293 tax debt repayment election Application

Important information about this form

Who should use this form?

Use this form if you are a member of Defence Force Retirement and Death Benefits Scheme (DFRDB) and you want DFRDB to deduct your **Division 293 tax debt account discharge liability** from your DFRDB benefit.

When to use this form?

When your benefit becomes payable, the ATO is required to send you a notice of debt account discharge liability. This form is to be completed as soon as possible after you have received your notice from the ATO.

Before you use this form

Before completing this form, it is recommended that you read the information regarding Division 293 and the **DFRDB Book** available online at **dfrdb.gov.au**

Repayment options

our repayment options are:

- deduct from your lump sum
- convert the Division 293 tax debt to an annual pension reduction.

How to use this form

Please use CAPITAL LETTERS and a black or blue pen. Mark boxes like this \Box with a \checkmark or \clubsuit then fill out the next question or section.

Further information

Email:members@dfrdb.gov.auPhone:1300 001 677Fax:02 6272 9616Mail:DFRDB
GPO Box 2252
Canberra ACT 2601Web:dfrdb.gov.au



Defence Force Retirement & Death Benefits Scheme

Any mancial product advice in this document is general advice only and has been prepared without taking account of your personal objectives, mancial situation or needs. Before acting on any such general advice, you should consider the appropriateness of the advice, having regard to your own objectives, financial situation or needs. You may wish to consult a licensed financial advisor. Commonwealth Superannuation Corporation (CSC) ABN: 48 882 817 243 AFSL: 238069 RSEL: L0001397 Trustee of the Defence Force Retirement and Death Benefits Scheme (DFRDB) ABN: 39 798 362 763 This page has been intentionally left blank. **Australian Government**



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Division 293 tax debt repayment election **Application**

Form start

Read each section of the form carefully before filling it in.

About yourself

1.	Service number/Employee ID]												
2.	Salutation		Mr		Mrs		S	Ms			N	Miss			Other									
	Surname																							
	Given name(s)																							
3.	Former surname (if applicable)																							
4.	Date of birth	D	D	/	М	М	/	Y	Y	Y	Y]												
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Iancial product advice in this document is general advice only and has been prepared without taki eneral advice, you should consider the appropriateness of the advice, having regard to your own c onwealth Superannuation Corporation (CSC) ABN: 48 882 817 243 AFSL: 238069 RSEL: L0001397 e of the Defence Force Retirement and Death Benefits Scheme (DFRDB) ABN: 39 798 362 763 ncial situation or needs. You may wish to consult a licensed financial adviso

B Repayment options

7.

8

I elect to have my Division 293 tax debt deducted:

from my lump sum as an annual pension reduction

Declaration

I declare that the information I have provided is true and correct to the best of my knowledge. I acknowledge that it may be a criminal offence to knowingly provide false or misleading information or documents.



SIGNATURE





Attachments

9.

If you have included attachments with this application, please tick the appropriate box(es) to ensure the attachments are properly recorded. You must attach a signed copy of the Release Authority you received from the ATO.

signed copy of the Release Authority received from the ATO
Tax File Number (TFN) declaration
other (please specify below)

If you have already provided your TFN to us, you are under no obligation to provide it again with this application. Providing your TFN is voluntary. If you choose not to provide it you will not commit an offence. The consequences of not providing your TFN are:

- tax will be deducted from your benefit/s at the highest marginal rate
- the trustee of another superannuation scheme or retirement savings account (RSA) provider holding your benefits now or in the future may not be able to locate, amalgamate or identify your benefits in order to pay you.

Note that these consequences may change in the future as a result of legislative change.

DFRDB is authorised to collect your TFN under the provisions of the *Superannuation* (*Supervision*) Act 1993. We will treat your TFN as confidential and will only use it for legal purposes, which include:

- disclosing it to the trustee of an eligible superannuation entity, regulated exempt public sector superannuation scheme or RSA provider to which your benefits are transferred in the future, unless you specifically instruct us not to
- finding or identifying your superannuation benefits where other information is insufficient
- calculating tax on your benefits
- providing information to the Commissioner for Taxation.

Note that the lawful purposes may change in the future as a result of legislative change.

Check this box if you do not want us to pass on your TFN.



End Form



Email members@dfrdb.gov.au





1300 001 677

Fax (02) 6275 7010

Post DFRDB GPO Box 2252 Canberra ACT 260: