



# Significant event notice

30 June 2024



## Information about changes to the MilitarySuper Product Disclosure Statement (PDS)

### Tell me quickly

There has recently been some minor changes to the MilitarySuper Product Disclosure Statement (PDS). This significant event notice documents each such change made in FY 2023–24.

Specifically, target asset allocations have been updated for the Income Focused, Balanced and Aggressive investment options, further detail below.

### We're here to guide you

Email [members.adf@contact.csc.gov.au](mailto:members.adf@contact.csc.gov.au) or call 1300 006 727.

## Changes to the MilitarySuper Product Disclosure Statement (PDS)

Changes were made to the 'Balanced' investment option disclosure on page 5 of the [MilitarySuper PDS](#) as follows (all changes highlighted in red):

Change	As at 30 June 2023	As at 30 June 2024
<b>Balanced – the default investment option</b>		
<b>Target asset allocations</b>	<ul style="list-style-type: none"><li>Cash 11.5% (0–65%)</li><li>Fixed interest 11% (0–65%)</li><li>Equities 57.5% (15–75%)</li><li>Property 6.5% (5–25%)</li><li>Infrastructure 6% (0–20%)</li><li>Alternatives 7.5% (0–30%)</li></ul>	<ul style="list-style-type: none"><li>Cash <b>12.5%</b> (0–65%)</li><li>Fixed interest <b>12.5%</b> (0–65%)</li><li>Equities <b>57%</b> (15–75%)</li><li>Property <b>6%</b> (0–25%)</li><li>Infrastructure <b>7%</b> (0–<b>25%</b>)</li><li>Alternatives <b>5%</b> (0–30%)</li></ul>

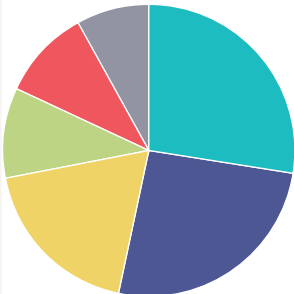
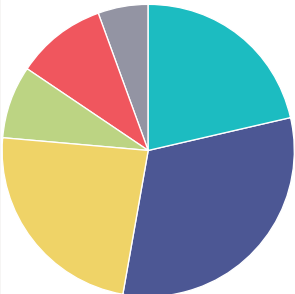
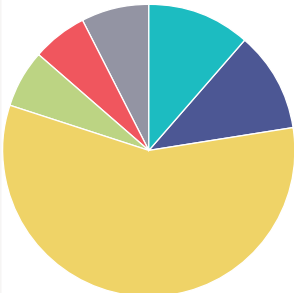
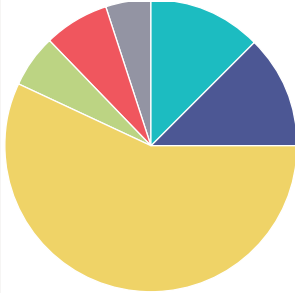
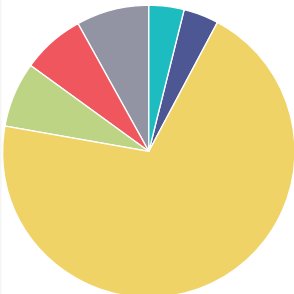
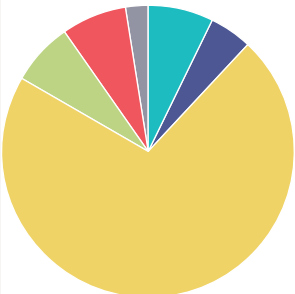


Military  
Superannuation &  
Benefits Scheme

Military Superannuation and Benefits Scheme (MilitarySuper, or the Fund, ABN 50 925 523 120, RSE: R1000306) is a superannuation fund for current and former Australian Defence Force members. MilitarySuper is issued by Commonwealth Superannuation Corporation (CSC, we or us, ABN 48 882 817 243, AFSL 238069, RSEL L0001397).

# Changes to the MilitarySuper Investment options and risk booklet

Changes have been made to the ‘MilitarySuper Investment options’ information on pages 9-10 of the ‘[Investment options and risk](#)’ booklet follows (all changes highlighted in red):

Change	As at 30 June 2023	As at 30 June 2024
Income Focused investment option		
Target asset allocations	 <ul style="list-style-type: none"><li>Cash 27.5%</li><li>Fixed interest 26%</li><li>Equities 18.5%</li><li>Property 10%</li><li>Infrastructure 10%</li><li>Alternatives 8%</li></ul>	 <ul style="list-style-type: none"><li>Cash 21.5%</li><li>Fixed interest 31.5%</li><li>Equities 23.5%</li><li>Property 8%</li><li>Infrastructure 10%</li><li>Alternatives 5.5%</li></ul>
Balanced – the default investment option		
Target asset allocations	 <ul style="list-style-type: none"><li>Cash 11.5%</li><li>Fixed interest 11%</li><li>Equities 57.5%</li><li>Property 6.5%</li><li>Infrastructure 6%</li><li>Alternatives 7.5%</li></ul>	 <ul style="list-style-type: none"><li>Cash 12.5%</li><li>Fixed interest 12.5%</li><li>Equities 57%</li><li>Property 6%</li><li>Infrastructure 7%</li><li>Alternatives 5%</li></ul>
Aggressive investment option		
Target asset allocations	 <ul style="list-style-type: none"><li>Cash 4%</li><li>Fixed interest 4%</li><li>Equities 70%</li><li>Property 7%</li><li>Infrastructure 7%</li><li>Alternatives 8%</li></ul>	 <ul style="list-style-type: none"><li>Cash 7.25%</li><li>Fixed interest 4.75%</li><li>Equities 71.5%</li><li>Property 7%</li><li>Infrastructure 7%</li><li>Alternatives 2.5%</li></ul>

Changes were made to the target asset allocation ranges table on page 10 of the ‘[Investment options and risk](#)’ booklet (all changes highlighted in red):

Asset type	Target asset allocation range		
	Income Focused	Balanced	Aggressive
Cash	10–100%	0–65%	0–35%
Fixed Interest	10–100%	0–65%	0–35%
Equities	0–40%	15–75%	20–95%
Property	0–35%	0–25%	0–50%
Infrastructure	0–35%	0–25%	0–50%
Alternatives	0–70%	0–30%	0–70%
Foreign currency hedge ratio	0–100%	0–100%	0–100%

---

The Military Superannuation and Benefits Scheme (MilitarySuper or the Fund) (ABN 50 925 523 120, RSE R1000306) is a superannuation fund for current and former Australian Defence Force members. MilitarySuper is issued by Commonwealth Superannuation Corporation (CSC, we or us, ABN 48 882 817 243, AFSL 238069, RSEL L0001397). To know more about us and to see other documents we have to disclose under law, visit our [website](#).

## General advice

Any financial product advice in this document is general advice only and has been prepared without taking account of your personal objectives, financial situation or needs. Before acting on any such general advice, you should consider the appropriateness of the advice, having regard to your own objectives, financial situation and needs. You may wish to consult a licensed financial planner. You should obtain a copy of the relevant Product Disclosure Statement and consider its contents before making any decision regarding your super. Commonwealth Superannuation Corporation (CSC). ABN 48 882 817 243 AFSL 238069 RSE Licence No: L0001397.



**Email**  
members.adf@contact.csc.gov.au



**Phone**  
1300 006 727



**Financial Advice**  
1300 277 777



**Post**  
MilitarySuper  
GPO Box 2252  
Canberra ACT 2601



**Web**  
csc.gov.au



**Overseas Callers**  
+61 2 6192 9502