**Australian Government** 

**Commonwealth Superannuation Corporation** 



CASH-E 08/19

# **PSS** investment option switching form

### Important information about this form

Use this form if you are a preserved benefit or associate member who wishes to switch your member and post-1990 productivity components, as well as any transfer amounts or values, that are greater than \$1,000 to the:

- Cash Investment Option (from the Default Fund)
- Default Fund (from the Cash Investment Option).

Contributing members are not able to switch options and should not use this form.

More information about investment switching is available from the PSS Product Disclosure Statement (PDS) and Investment Options and Risk booklet or you can go to our website csc.gov.au

#### How to use this form

or

Please use CAPITAL LETTERS and a black or blue pen.

Mark boxes like this  $\square$  with a  $\checkmark$  or  $\bigstar$  then fill out the next question or section.

#### Submitting your form

Please send your completed form to us:

Email: formsandapplications@csc.gov.au (email us a scanned copy of your completed form)

Post: Commonwealth Superannuation Corporation

### Reply Paid 83319

**CANBERRA ACT 2601** 

Note: Forms posted to us must allow sufficient time to meet the next switch cut-off date. If we do not receive your form by the cut-off date, it will be processed on the following cut-off date.

(02) 6275 7010 Fax:



# **Personal details**

Reference number (AGS)																		
Salutation		Mr			N	Irs			Ms			Miss		Ot	her			
Surname																		
Given name(s)																		
Date of birth	D	D	1	М	м	1	Y	Y	Y	Y								
			/			/												



**Public Sector Superannuation** Scheme

formation provided in this document is general advice only and has been prepared without taking al advice, you should consider the appropriateness of the advice, having regard to your own object would obtain a copy of the PSS Product Disclosure Statement (PDS) and consider its contents beforr onwealth Superannuation Corporation (CSC) ABN: 48 882 817 243 AFSI: 238069 RSEI: L0001397 se of the Public Sector Superannuation Scheme (PSS) ABN: 74 172 177 893 RSE: R1004595

Address													
	SUBURB STATE	POSTCODE											
	This address will be used for any request for information.												
Phone number	BUSINESS HOURS												

# Make your investment option switch

I wish to switch:

Email

Web

From the Default Fund to the Cash Investment Option
 From the Cash Investment Option to the Default Fund



### Make your declaration

In making this investment choice and signing below, I declare and understand that:

- I have read the **PSS PDS and Investment Options and Risk booklet** available from **csc.gov.au**, which provide information prepared without taking account of my objectives, financial situation or needs. I may wish to receive personal financial advice for my own objectives, financial situation or needs. Learn about the financial advice service available to PSS members at **csc.gov.au**
- Commonwealth Superannuation Corporation (CSC), the trustee of PSS, will invest my taxed accumulation components in the investment option I have elected in this form and is not responsible for my choice. Unless switches are suspended, my investment choice will take effect as per the applicable choice cut-off date. In the event switches are suspended, my investment choice will take effect on the date determined by CSC, unless I provide written notification (including my name and AGS number) to them beforehand to withdraw my request.
- The switch cut-off date is the last Friday of each month. An eligible request will take effect the following Wednesday.
- A valid switch nomination may be withdrawn on or prior to the last Friday of the month in which the nomination was received. Notifications of the withdrawal request must be in writing and include my name, AGS number, DOB and current postal address.
- I cannot switch between PSS investment options more than twice in each calendar year. It is the effective date that determines in which calendar year my switch occurs

   for example, a switch submitted in December may take effect in January, counting to my switches made that year.

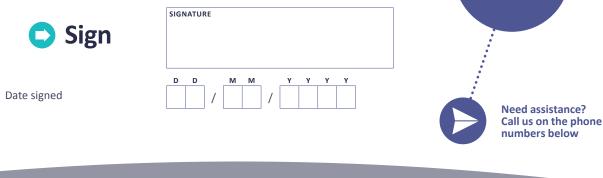
Phone

1300 000 377

**Overseas Callers** 

+61 2 6192 9503

• CSC have a privacy policy in place to protect my information and I can read the privacy and security statement at www.csc.gov.au/Members/Privacy-policy/



**End Form** 

Post

GPO Box 2252