

# Reconsideration -Personal Statement by Retired Military Member

### Important information about this form

#### Who should use this form?

You can use this form if:

 you are receiving or applying for an invalidity pension under the provisions of the Defence Force Retirement and Benefits Act (DFRB) 1948, Defence Force Retirement and Death Benefits (DFRDB) Act 1973, Military Superannuation and Benefits (MSB) Act 1991, or Australian Defence Force Cover (ADFC) Act 2015;

and

 you are requested to provide historical and/or current information in regard to your treatment, medication, employment and/or education.

#### How to use this form

Please use CAPITAL LETTERS and a black or blue pen.

Mark boxes like this  $\square$  with a  $\checkmark$  or x then fill out the next question or section.

### **Completing this form**

Where requested, please complete:

Part A: Invalidity retirement

Part B: Personal information

Part C: Incapacity information and retiring impairments

Part D: Employment details

Part E: Study and Qualifications

Part F: Authorisation

#### Submitting your form

Send your completed form and attached documents to:

Reconsideration@csc.gov.au

Or via post to: GPO Box 2252 Canberra ACT 2601

### **Privacy**

We're committed to protecting your privacy. We collect your personal information for the purposes of providing superannuation services to you, improve our products and to keep you informed. We will only share your personal information where necessary for providing superannuation services to you. This may include disclosing your personal information to our scheme administrator, service providers or government or regulatory bodies. Your personal information may be accessed overseas by our service providers. Please see our privacy policy for full details. Your personal information will not be otherwise used or disclosed unless required or permitted under law. A full copy of our privacy policy as well as the privacy complaint process is available at www.csc.gov.au/privacy

The information provided in this form is general advice only and has been prepared without taking account of your personal objectives, financial situation or needs. Before acting on any such general advice, you should consider the appropriateness of the advice, having regard to your own objectives, financial situation and needs. You may wish to consult a licensed financial advisor. You should obtain a copy of the relevant Product Disclosure Statement (PDS) and consider its contents before making any decision regarding your super.

Commonwealth Superannuation Corporation (CSC) ABN: 48 882 817 243, AFSL: 238069, RSEL: L0001397

Military Superannuation and Benefits Scheme ABN: 50 925 523 120 RSE: R1000306

nce Force ement and Death fits Scheme 39 798 362 763 Force Cover ABN: 64 250 674 722



### **Invalidity Retirement and Classification**

If you are retired on invalidity grounds, or it is retrospectively decided that you could have been retired on the ground of invalidity, you will be classified according to your incapacity. It is important to remember that when determining your classification, the factor being considered is your capacity for civilian employment at the time of your discharge from the Australian Defence Force (ADF).

Retiring impairments are conditions which are of such a severity that they either caused or would have caused your medical discharge. These conditions are **NOT** required to be caused by your service. A retiring impairment must be deemed to have been present at the time of your discharge and have caused you restriction for civilian employment at that time.

As part of the initial incapacity determination, your skills, qualifications and experiences assist in the determination of suitable kinds of civilian employment. From there, your physical or mental impairment/s is factored in, so that your diminished capacity for civilian employment may be expressed as a percentage. The percentage is applied to a three tiered system of invalidity classification and commensurate benefits, as follows:

Percentage of incapacity	Class	Level of incapacity
60% or more	А	Large
30% or more but less than 60%	В	Moderate
Less than 30%	С	Small

**Please note:** A determination of Class A or B will result in a pension payable fortnightly. A Class C determination will not result in a pension payment and any benefits within your account will be restricted to the normal preservation rules.

# B

### **Personal information**

Service		Nav	У		Α	rmy	,		RA	AF									
Service number/employee ID																			
Scheme		ADF	Co	ver			M	ISBS			DF	RDE	3						
Salutation		Mr			N	⁄lrs			Ms	;		Viss		01	ther				
Title																			
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(if applicable)																			
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Conditions resulting in Note: For a condition for civilian or	n your retiremen	nt fron retiring	n the	Austra airmer	ilian D	efence e evide	e For	ce must	: den	nons	strat	te it	wa	s pr	<b>-</b> eser	ıt an	ıd ca	usin	g	
for consideration and																				
Were you receiving tre seeing a General Pract														_						
Yes	No																			
If yes, please list the tr Note: Please supply ar of your discharge from	ny additional su															und	the t	ime		



### **Employment details**

Please provide all details of work undertaken since your retirement from the Australian Defence Force (ADF) – paid or unpaid, including self-employment and unemployment. If there is insufficient space, please attach an additional page. For each employment period, please provide the following details, if applicable:

Employer 1 – Please outline the details of your first employer after leaving the ADF

Please note: the invalidity classification process looks at what you are reasonably qualified for in relation to your skills qualification and experience at the time of your discharge from the ADF

Start date			/			/														
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Finish date			/			/														
Name of employer (including self employed/																				
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Employer's phone number	BUSI	NESS		13																
Type of work																				
Duties performed																				
Restrictions/issues																				
experienced (if any). If ceased - reason for cessation?																				
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Hours per period (please							ре	er da	ay			] pe	r we	ek						
state the applicable period)																				

### Post discharge employment history

Please provide your employment history from the time of your exit from the ADF  $\,$ 

Employer's name and contact details	Occupation and nature of work (indicate if full or part time)	Period of e	mployment	Time absent due to retiring impairment	Duties of role
		Start date MM/YY	End date MM/YY		

Are you currently employed?



### **Study and qualifications**

#### Course 1

Title of course	Name of school/ college/university/TAFE		e undertaken/ se completed	Qualifications gained
		Date enrolled	Date of completion or anticipated completion	

#### Course 2

Title of course	Name of school/ college/university/TAFE		e undertaken/ se completed	Qualifications gained
		Date enrolled	Date of completion or anticipated completion	

#### Course 3

Title of course	Name of school/ college/university/TAFE		e undertaken/ e completed	Qualifications gained
		Date enrolled	Date of completion or anticipated completion	

#### **Declaration**

I hereby certify that statements in this form are true and complete to the best of my knowledge and belief:



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### Authority to provide records and/or advice relating to employment

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authorise any person, firm, body corporate, institution or Government agency which is employing me or has employed me in the past to make available to Commonwealth Superannuation Corporation (CSC) on presentation of a copy of this authority, any records and/or advice relating to my employment with such person, firm, body corporate, institution or Government agency which CSC may request for the purposes of the Defence Forces Retirement Benefits Act 1948, the Defence Force Retirement and Death Benefits Act 1973, the Military Superannuation and Benefits Act 1991 or the Australian Defence Force Cover (ADFC) Act 2015.

I also authorise CSC to release copies of the documents obtained under this authority to its medical advisers where such release is necessary for the administration of the abovementioned legislation. I understand that, whilst the information will be subject to standard confidentiality requirements, CSC may be obliged, under the legislative provisions that have application to it, to release the information provided, in whole or in part, to a tribunal or Court.

This authorisation is to remain in force until revoked by me in writing.



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This information to be collected on the basis of this authorisation is for lawful purpose which is necessary for, or directly related to, the administration of the  $Defence\ Force\ Retirement\ Benefits\ Act\ 1948, the\ Defence\ Force\ Retirement\ and\ Death\ Benefits\ Act\ 1973, the\ Military\ Superannuation\ and\ Benefits\ Act\ 1991$ or the Australian Defence Force Cover Act 2015. Any information collected under this authorisation may be liable to release to other Commonwealth agencies under the disclosure provisions of the Australian Privacy Principles contained in the Privacy Act 1988, in particular, to those agencies (such as the Department of Veterans' Affairs) concerned with either your employment and/or either the provision of financial benefits which may be affected by your entitlements under the Defence Forces Retirement Benefits Act 1948, the Defence Force Retirement and Death Benefits Act 1973, the Military Superannuation and Benefits Act 1991 or the Australian Defence Force Cover Act 2015.

### Authority to provide medical records and /or advice

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authorise any person, body or institution who has attended me in a professional capacity, concerning matters relating to my health, to make available to Commonwealth Superannuation Corporation (CSC) on presentation of a copy of this authority, any records, and/or advice on matters pertinent to my health or medical history, or to those matters which CSC may request from time to time for the purpose of the *Defence Forces Retirement Benefits Act 1948*, the *Defence Force Retirement and Death Benefits Act 1973*, the *Military Superannuation and Benefits Act 1991* or the *Australian Defence Force Cover Act 2015*.

I also authorise CSC to release copies of the documents obtained under this authority to its medical advisers where such release is necessary for the administration of the abovementioned legislation. I understand that, whilst the information will be subject to standard confidentiality requirements, CSC may be obliged, under the legislative provisions that have application to it, to release the information provided, in whole or in part, to a tribunal or Court.

This authorisation is to remain in force until revoked by me in writing.



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This information to be collected on the basis of this authorisation is for lawful purpose which is necessary for, or directly related to, the administration of the Defence Forces Retirement Benefits Act 1948, the Defence Force Retirement and Death Benefits Act 1973, the Military Superannuation and Benefits Act 1991 or the Australian Defence Force Cover Act 2015. Any information collected under this authorisation may be liable to release to other Commonwealth agencies under the disclosure provisions of the Australian Privacy Principles contained in the Privacy Act 1988, in particular, to those agencies (such as the Department of Veterans' Affairs) concerned with either your employment and/or either the provision of financial benefits which may be affected by your entitlements under the Defence Forces Retirement Benefits Act 1948, the Defence Force Retirement and Death Benefits Act 1973, the Military Superannuation and Benefits Act 1991 the or the Australian Defence Force Cover Act 2015.

# Authority to provide records and/or advice relating to OPEN ARMS Veterans and Families Counselling

Formerly Veterans and Veterans Families Counselling Service (VVCS)

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understand that OPEN ARM provide my contact number						Coun	sellir	ig ma	y w	ant 1	to co	onta	ict r	ne to	o ve	rify	this	auth	oris	satio	n a	nd
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This information to be collected on the basis of this authorisation is for lawful purpose which is necessary for, or directly related to, the administration of the Defence Forces Retirement Benefits Act 1948, the Defence Force Retirement and Death Benefits Act 1973, the Military Superannuation and Benefits Act 1991 or the Australian Defence Force Cover Act 2015. Any information collected under this authorisation may be liable to release to other Commonwealth agencies under the disclosure provisions of the Australian Privacy Principles contained in the Privacy Act 1988, in particular, to those agencies (such as the Department of Veterans' Affairs) concerned with either your employment and/or either the provision of financial benefits which may be affected by your entitlements under the Defence Forces Retirement Benefits Act 1948, the Defence Force Retirement and Death Benefits Act 1973, the Military Superannuation and Benefits Act 1991 or the Australian Defence Force Cover Act 2015.

## Authority to provide medical and employment records relating to Department of Defence

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hereby authorise the Department of Defence to make available to Commonwealth Superannuation Corporation (CSC) on presentation of a copy of this authority, full records relating to my employment, training and medical history (including clinical notes and psychological records) in respect of my Defence Force service and/or advice in respect of such employment, training and medical history.

I also authorise CSC to release copies of the documents obtained under this authority to its medical advisers where such release is necessary for the administration of the abovementioned legislation. I understand that, whilst the information will be subject to standard confidentiality requirements, CSC may be obliged, under the legislative provisions that have application to it, to release the information provided, in whole or in part, to a tribunal or Court.

This authorisation is to remain in force until revoked by me in writing.



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This information to be collected on the basis of this authorisation is for lawful purpose which is necessary for, or directly related to, the administration of the Defence Forces Retirement Benefits Act 1948, the Defence Force Retirement and Death Benefits Act 1973, the Military Superannuation and Benefits Act 1991 or the Australian Defence Force Cover Act 2015. Any information collected under this authorisation may be liable to release to other Commonwealth agencies under the disclosure provisions of the Australian Privacy Principles contained in the Privacy Act 1988, in particular, to those agencies (such as the Department of Veterans' Affairs) concerned with either your employment and/or either the provision of financial benefits which may be affected by your entitlements under the Defence Forces Retirement Benefits Act 1948, the Defence Force Retirement and Death Benefits Act 1973, the Military Superannuation and Benefits Act 1991 or the Australian Defence Force Cover Act 2015.

### How can I get more information?

 $If you \ require \ additional \ information \ or \ support \ concerning \ your \ case \ please \ contact \ the \ Reconsideration \ team \ who \ can \ assist \ you.$ 

#### Email: Reconsideration@csc.gov.au

General enquiries about the scheme can be directed as below:



Defence Force Retirement & Death Benefits Scheme

EMAIL members@dfrdb.gov.au

**PHONE** 1300 001 677 **FAX** (02) 6275 7010 **MAIL** DFRDB

DFRDB GPO Box 2252 Canberra ACT 2601

WEB csc.gov.au

ADF Cover Australian
Defence Force
Cover

**EMAIL** members@adfcover.gov.au

**PHONE** 1300 001 977 **FAX** (02) 6275 7010 **MAIL** ADF Cover

GPO Box 2252 Canberra ACT 2601

WEB csc.gov.au

Military Super

Military
Superannuation &
Benefits Scheme

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