

CSS investment option switching

Important information about this form

Use this form if you wish to switch your member and Post-1990 productivity components, as well as any transfer amounts or values, that are greater than \$1,000 to the:

- Cash Investment Option (from the Default Fund)
 or
- Default Fund (from the Cash Investment Option).

More information about investment switching is available from the CSS Product Disclosure Statement (PDS) and Investment Options and Risk booklet or you can go to our website csc.gov.au

How to use this form

Please use CAPITAL LETTERS and a black or blue pen.

Mark boxes like this ___ with a ✓ or ★ then fill out the next question or section.

Sign your name where needed, if you do not sign the form it will be returned to you

Submitting your form

Please send your completed form to us:

Email: formsandapplications@csc.gov.au (email us a scanned copy of your completed form)

Commonwealth Superannuation Corporation

Reply Paid 83319

CANBERRA ACT 2601

Note: Forms posted to us must allow sufficient time to meet the next switch cut-off date. If we do not receive your

form by the cut-off date, it will be processed on the following cut-off date.

Fax: **02 6275 7010**

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Personal details

Reference number (AGS)																
Salutation	Mı			Mrs			Ms			Vliss		Ot	ther			
Surname																
Given name(s)																
Date of birth	D D	/	М	M /	Υ	Υ	Υ	Υ								



Section A continued on next page

Address																	
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	BUS	INESS	HOUR	RS													
Phone number																	
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Make your investment option switch

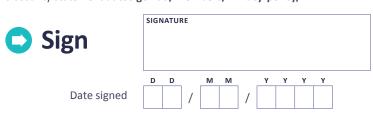
I wish to switch:	From the Default Fund to the Cash Investment Option
	From the Cash Investment Option to the Default Fund



Make your declaration

In making this investment choice and signing below, I declare and understand that:

- I have read the CSS PDS and Investment Options and Risk booklet available from csc.gov.au, which provide information prepared without taking account of my objectives, financial situation or needs. I may wish to receive personal financial advice for my own objectives, financial situation or needs. Learn about the financial advice service available to CSS members at csc.gov.au.
- Commonwealth Superannuation Corporation (CSC), the trustee of CSS, will invest my taxed
 accumulation components in the investment option I have elected in this form and is not
 responsible for my choice. Unless switches are suspended, my investment choice will take effect as
 per the applicable choice cut-off date. In the event switches are suspended, my investment choice
 will take effect on the date determined by CSC, unless I provide written notification (including my
 name and AGS number) to them beforehand to withdraw my request.
- The switch cut-off date is the last Friday of each month. An eligible request will take
 effect the following Wednesday.
- A valid switch nomination may be withdrawn on or prior to the last Friday of the month in which the nomination was received. Notifications of the withdrawal request must be in writing and include my name, AGS number, DOB and current postal address.
- I cannot switch between CSS investment options more than twice in each calendar year.
 It is the effective date that determines in which calendar year my switch occurs –
 for example, a switch submitted in December may take effect in January, counting to
 my switches made that year.
- CSC have a privacy policy in place to protect my information and I can read the privacy and security statement at csc.gov.au/Members/Privacy-policy/







members@css.gov.au





Phone 1300 000 277

